Portal Registration

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CARM Client Portal Home Page

The CARM Client Portal can be first accessed from the <u>CBSA Website</u>. Save the URL to your browser favorites for quick access.

On the Home page, under Services and information, you will see the Log in to the CARM Client Portal link.

> Click to access the CARM Client Portal (CCP)



Initial Setup

The CARM Client Portal can be first accessed from the <u>CBSA Website</u>. All individuals and businesses must first go through the initial setup prior to using the CARM Client Portal's main functionalities.

To log in to the CARM Client Portal, you must select either Sign-In Partners or GCKey.



Login Through Sign-In Partners

All individuals and businesses who use the Sign-In Partners option to login into the portal must have an account with the selected partner.

On selecting a Sign-In Partner, you will be directed to the Partner's sign-in page where you need to follow the steps provided for logging in.

Sign-In Partners Select Sign-In Partner By selecting a Sign-In Partner, you are agreeing to the Terms and Conditions and Privacy Notice of Government Sign-In by Verified.Me SECURE (E) Concierge is now O Government Government Sign-In SecureKey Concierge is rebranding to Government Sign-In by Verified.Me For you, nothing changes. You can continue to rely on the same secure sign in service with the financial institution that you have used for many years with SecureKey Concierge. For us, we are unifying who we are, what we look like and how we talk about the tools in our digital identity network to serve you better. Learn how Government Sign-In by Verified.Me works Affinity Caisse Alliance BMO 🔛 **ATB** Financial conexus C coastcapital. **Desjardins** Servus credit union **Scotiabank** sımplii D **Tangerine** 🔆 UNI Vancity test 2 test 3 test 1

Sign-In

Partners

Login Through Sign-In Partners



GCKey

1. Login via your bank.

D	£
ecure Login	Government Sign-In by Verified.Me
Username or Access Card Password Remember me Login Cancel	Description of Service TD Canada Trust is working with Government Sign-In by Verified Me to provide you with secure online access to trusted online services using your personal EasyWeb login ID and password. We are constantly developing new ways to help you manage your online transactions easily and securely.
	TD Online and M

2. You may then be presented with your bank's own security screen (if applicable).

	Enter Security Code	overnment Sign-In
	Your one-time security code was sent by text message to	verified.Me
	+1 (•••) ••• -	
	This code will expire in a few minutes.	n-In by
	Enter Security Code	n ID and
	Type code here	ou manage your
	Enter	
Jhine and M	Didn't receive your security code? Send a new code to +1 (•••) ••• •	
Asked C	Call me Text me	
do if I for	Standard wireless carrier message and data rates may apply.	
lo if my	-	
y TD Web Broker or ¹	TD Insurance credentials to login to this government site?	

Create Your GCKey

All individuals and businesses who use the GCKey option to login into the portal must create a GCKey if they do not already have an active GCKey. The following is the process for signing up for a GCKey:

Follow steps to create a GCKey:

- 1. Click on the **Sign Up** button.
- 2. Click the I accept button to accept the terms and conditions.

Sign In	Simple Secure Access
Jsername: (required)	A simple way to securely access
Username	Government of Canada online services.
Password: (required)	One username. One password.
Password	Sign Lip
Forgot your password?	Sign op
Sign In Clear All	Your GCKey can be used to access multiple
	Services.

Sign-In

Partners

Create Your GCKey

- Create your
 Username as per the specifications provided and click the Continue button.
- 4. Create your
 Password as per
 the
 specifications
 provided and
 click the
 Continue button.

Definitions	Frequently Asked Questions	(FAQ)	Help		
tome → GCKey Sign Up Step 2 of 4					
Terms and Conditions	Username Pa	issword Qr	uestions and Answers		
Create Your Use	rname				
our Username must contain betweer	n eight and sixteen characters, no special characters (for exan n digits. When creating your Username, we recommend that y	nple: Privacy			
 make your Username easy for y avoid using personal information address or email address; 	ou to remember and hard for others to guess; n such as your name, Social Insurance Number (SIN), mailing	Please keep your U more information or protected, please re	Jsername secure. For n how your privacy is efer to our <u>Personal</u>		
always keep your Username see	Long → GCKe	y Sign Up Step 3 of 4			
Create Your Username: (required)	Terms	and Conditions	Username	Password	Questions and Answers
Continue	Clear All Cal Jower case lette Create Your Password Create Your Pa	must be between eight and sixt ir and one digit, and must not cr ssword: (required)	teen characters, contain at least one u ontain 3 or more consecutive characte	ipper case letter, one rs from your	Privacy Please keep your Password secure. For mo information on how your privacy is protected please refer to our <u>Personal Information</u> <u>Collection Statement</u> .
	Confirm Your P	assword: (required)			Passward Chacklist
	Please select C	Continue to proceed or click Ca	ncel to end the Sign Up process.		 8-16 Characters Does not contain 3 consecutive characters from Username Valid characters Lower case letter(s)

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Create Your GCKey

Sign-In Partners

GCKey

- Select your preferred Recovery Questions.
- 6. Click the **Continue** button.

You have now successfully created a GCKey.

our Recovery Question, Answers and Hints are used to help you if you forget your Password. Please omplete all the required fields below to continue the Sign Up process.		Privacy	
Select a Recovery Question: (required)		Please keep your Recovery Question, Answers and Hints secure. For more	
Please select a question		information on how your privacy is protected please refer to our Personal Information	
y Recovery Answer: (required)		Collection Statement	
y Memorable Person: (required)		0	
My Memorable Person Hint:		Your answers must contain at least three characters and contain no special characters (for example: %, #, @). Your hints must contain at least three characters and may contain letters, numbers and the following punctuation characters: apostrophe ('), comma (,), dash (-), period (.) and question mark (2).	
My Memorable Date (YYYY-MM-DD): (required)			
y Memorable Date Hint:		Панк (: <i>).</i>	



Register for Multi-Factor Authentication

Once you have logged in via Sign-In Partner or GCKey, you will be prompted to register for Multi-Factor Authentication

- On the MFA Registration page, enter your email address in the fields provided under the headings Email Address and Re-type Email Address.
- 2. Agree to the terms and conditions and click Continue.
- 3. Click Continue.

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entication. This mandatory new



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Register for Multi Factor Authentication

You have now successfully registered for Multi-Factor Authentication. You will be automatically sent an email with an MFA code when signing on to any CBSA portal.

- The registration screen will inform you of successful registration for multi-factor authentication, and you are now signed in.
- 7. Click Accept Terms to continue to the CARM Client Portal.

4FA Registration	
MFA Registration Successfu	Ĩ
O You have successfully reg	istered for multi-factor authentication.
ou will now be prompted to request and e	int Government Gouvernement of Canada du Canada
Change MFA email	Terms and conditions of use
Continue to CARM Portal	Read the following information as it contains important information regarding the portal's privacy statement, scope and prerequisites to use it.
	CARM Client Portal Privacy Statement and Terms and Conditions of Use
	PRIVACY STATEMENT
	The CBSA is committed to protecting privacy rights, including safeguarding the confidentiality of information provided by individuals and Trade Chain Partners. For more information with respect to CBSA's privacy practices governing online activities please access the Privacy Notice <u>here</u> .
	The CBSA developed the CARM Client Portal to facilitate electronic communications, accounting of imported goods and payments of duties, and the posting of information to importer and other trade chain partner's accounts. The CARM Client Portal has not self-serve functions that allow trade chain partners to delegate access to their

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Personal Profile – Setup

Personal profile setup is available on account creation.

- To setup your personal profile, follow the steps below:
- 1. Click on the Accounts and profiles link.
- 2. Click on **Personal** profile.
- Complete the personal profile fields (name, telephone number, email address*, etc.)

*if you opt in to receiving notifications this is the email that will be used.





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Personal Profile – Subscribe to Notifications

Notification setup is available on account creation and involves selecting On/ Off for receiving notifications.

To setup the notification, follow the steps below:

- 1. Click on the Accounts and profiles link.
- 2. Click on Personal profile.
- In the Settings and Preference section select your preferred notification options.

Settings and Preferences

Terms of use for email notification

 \Box I have read, understood and agree to the Terms and Conditions listed above.

* Receive e-mails about notifications (required)

- Subscribed I want to receive e-mails about my notifications
- $\odot\,$ Unsubscribed I do not want to receive e-mails about my notifications

Note: You will still receive e-mails about urgent notifications, even if you are unsubscribed

- * Preferred language (required)
- English
 French